



COMPANY PROFILE  
INDONESIA

# PASSION FOR BETTER





Cement-Building Materials | Chemicals | Packaging

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# About **SCG**

SCG was established in 1913 in Thailand, following a Royal Decree of His Majesty King Rama VI to produce cement, the main building material for infrastructure construction which was vital to the nation's development at that time.

Since the establishment, SCG has grown and expanded into a diversified group of operations encompassing three core business, such as Cement-Building Materials, Chemicals, and Packaging. With more than 300 companies under its umbrella that consists more than 53,000 employees, SCG creates and distributes innovative products and services that respond to the current and future needs of consumers.

SCG has pledged its commitment in brand promise **Passion for Better** to be responsive, collaborative, and responsible in creating innovative products, services, processes, and business models to create value and address the needs of all concerned parties. Further, SCG is dedicated to contributing to the sustainable growth and development of every community where SCG operates.

# SCG Business Philosophy



## Adherence to Fairness

SCG is committed to the concept of fair practice to all concerned parties.

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## Dedication to Excellence

SCG is dedicated to righteous performance in pursuit of excellence.

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## Belief in the Value of Individuals

SCG believes employees are the most valuable assets.

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## Concern for Social Responsibility

SCG commits itself to being a good corporate citizen in every community and country where it operates.

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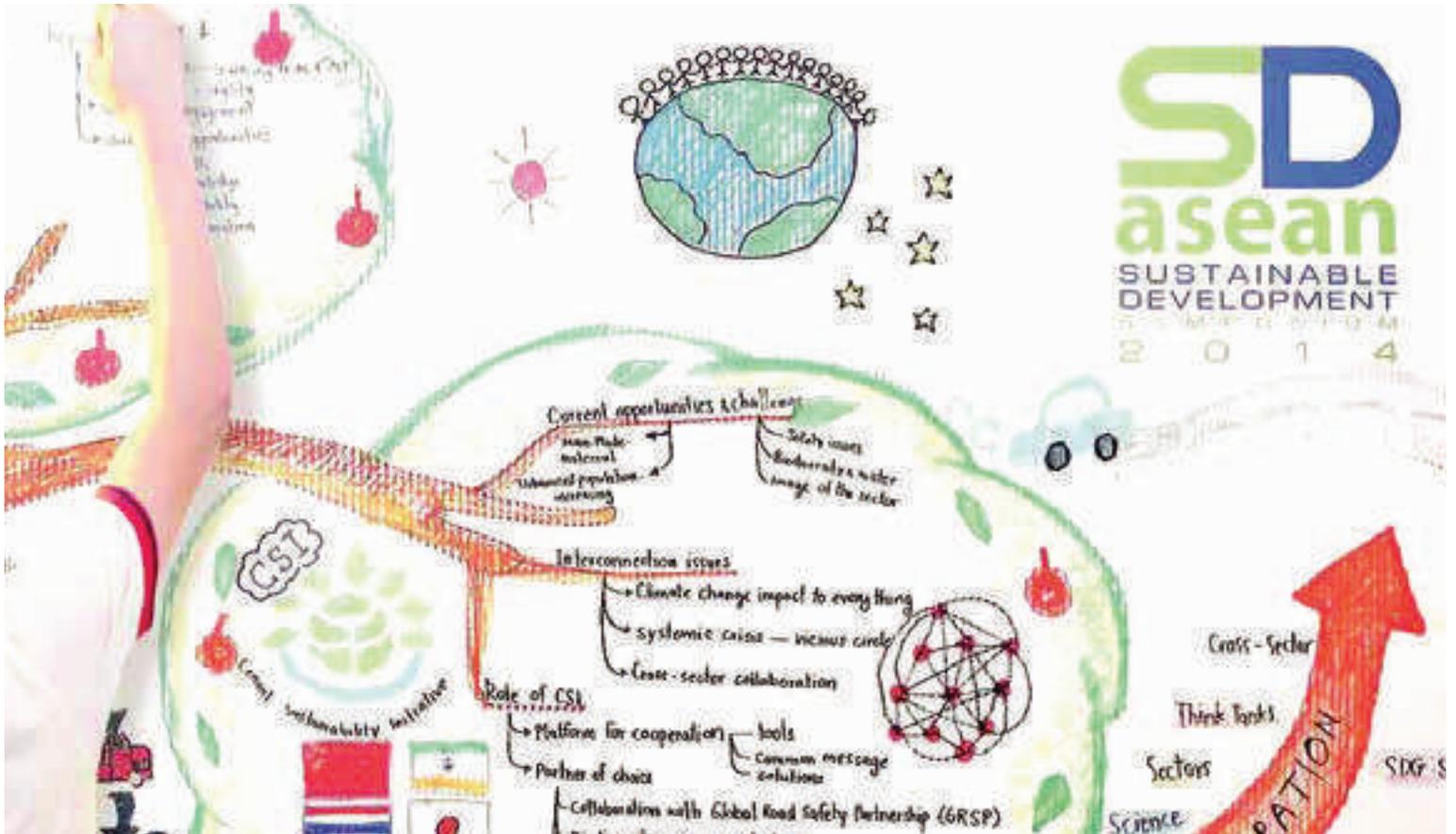


“SCG is committed to enhancing the quality of life and well-being of people by delivering premium quality products and services from its unparalleled processes, technology development, and innovation creation.”



“Our Vision is that SCG will be recognized as an innovative workplace of choice and a role model of Sustainable Development in the ASEAN region.”

Dedication to Sustainable Development (SD) to Achieve a Balance among Economic, Social, and Environmental Commitments



SCG conducts business in accordance with the Sustainable Development (SD) approach, focusing on achieving a balance among economic, social, and environmental commitments under good corporate governance principles. SCG is committed to creating value for our stakeholders, enhancing the quality of life and well-being of people in society, and contributing to the sustainable progress of ASEAN and the local communities where it operates.

With its demonstrated commitment to conducting business in tune with the sustainable development approach, SCG has been a member of Dow Jones Sustainability Indices (DJSI) since 1998. DJSI are the global indexes tracking the business performance of leading sustainability-driven companies worldwide. The company in the DJSI must demonstrate a sustained commitment to enhancing the quality of the environment, society, and the community, as well as good corporate governance and code of ethics.

### SCG Adopts Circular Economy Concept

SCG sets guidelines for sustainable development in respect of environmental management and conservation and also adopt the concept of Circular Economy into its business operations. The Circular Economy is a regenerative economic system applied across the value chain to increase management efficiency of waste, raw materials, end-of-life products, and energy to circulate continuously in a proper closed loop system.

These guidelines shape the design of its plants, help develop and improve production processes and lead SCG to utilize eco-friendly technology. Added to these are promoting awareness regarding circular life and encouraging its employees and related parties to participate in environmental stewardship with a relentless commitment to carrying out business along with taking care of the environment and society as a whole.



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01. SCG Sharing The Dream Scholarship Program for High School Students
  02. SCG Sharing The Dream Scholarship Program for University Students
  03. Mangrove plantation, one of 100 CSR activities to celebrate SCG 100th anniversary
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## The Social Contribution

SCG has been relentless in developing the potential of children and youths through activities in every country where it operates. Examples include SCG Sharing the Dream scholarship program that provided educational assistance to students in the ASEAN nations including Indonesia, Vietnam, Myanmar, Cambodia, the Philippines, Laos, and Thailand.

More than 6,000 scholarships has been granting annually to ASEAN students, many lives and dreams come true. A special emphasis is placed on promoting programs and activities dedicated to developing human resources at early age of high schools as it's the first developing stage for bright future from education.

Another youth development program is SCG Excellence Internship program and SCG Career Camp. The SCG Excellence Internship program is aimed to help improve the capabilities of Indonesian students, especially in preparation for welcoming the ASEAN Economic Community. SCG Career Camp program is aimed to gain experiences and skills of Indonesian students required for their future careers. Amid the intense competition and crisis of qualified human resources, this program can equip the students with knowledge and the expected skills in the professional world, all to help further their future career development.

Example programs above are part of company's contributions to produce long-term improvements in the social and economy aspects.

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## Commitment to Conducting Business in Accordance with SCG Vision

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SCG is recognized as one of ASEAN business conglomerate leaders dedicated to conducting business along with contributing to the sustainable progress of ASEAN and the local communities where SCG operates.

In addition, SCG pledges to create the value for customers, employees, and all stakeholders under world-class business practice in line with corporate governance principles and uncompromising safety standards. On top of this, SCG is committed to enhancing the quality of life and well-being of people by delivering premium quality products and services from its unparalleled processes, technology development, and innovation creation.

To accomplish the goals of ASEAN's sustainable business leader, a two pronged business strategy is taken: expanding into the ASEAN region, and creating innovative products and services backed by the planned development of SCG into an innovative organization.

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## Principles of Corporate Governance and SCG Code of Conduct

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Principles of corporate governance are integral to business management to achieve sustainable growth by implementing mechanisms to control over company's operations to ensure transparency and fairness to customers, shareholders, employees, and trading partners as well as accountability for the community and the environment.



# SCG Code of Conduct



Corporate governance principles increase investor's confidence and gain a company trust and credibility whilst, at the same time, enhancing the company's competitiveness both domestically and internationally.

Additionally, SCG has consolidated its code of practices into written documents titled 'SCG Code of Conduct' to provide consistent practices that align with SCG Business Philosophy. The Board of Directors, management, and supervisors at all levels serve as best practice role models and promote the working environment to as certain that employees and related

persons uphold the Code of Conduct in a faithful and appropriate manner.

Details of Corporate Governance and SCG Code of Conduct can be found at [www.scg.com](http://www.scg.com)



“SCG pledges to foster a good corporate culture inculcated and passed down from one generation to another.”

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## Commitment to Employee Development **to Create Value for All Stakeholders**

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Since its founding, SCG has attached significance to human resources development, incorporating it into one of SCG’s business philosophy of “Belief in the Value of Individuals” which has long been upheld by all companies within SCG. The continued commitment has placed SCG at the forefront of the nation’s leading companies with efficient and effective management of human resources.



SCG pledges to foster a good corporate culture inculcated and passed down from one generation to another. The endeavors start from recruiting smart and ethical employees and extend to providing fair benefits, building bonds, and developing employees' competencies and minds to enable the employees to work happily together like a family. This will empower the employees to embody their fullest potential and become major driving forces, allowing SCG to deliver premium quality products and services to consumers as well as helping enhance the quality of life of people in ASEAN and creating higher value for all stakeholders.

SCG continuously develops the potential and global skills of employees to prepare them for overseas job assignments. Acknowledging the differences in culture, language, and the business environment, SCG looks to see its overseas subsidiaries grow while maintaining their appropriate local conditions.



# SCG in Indonesia

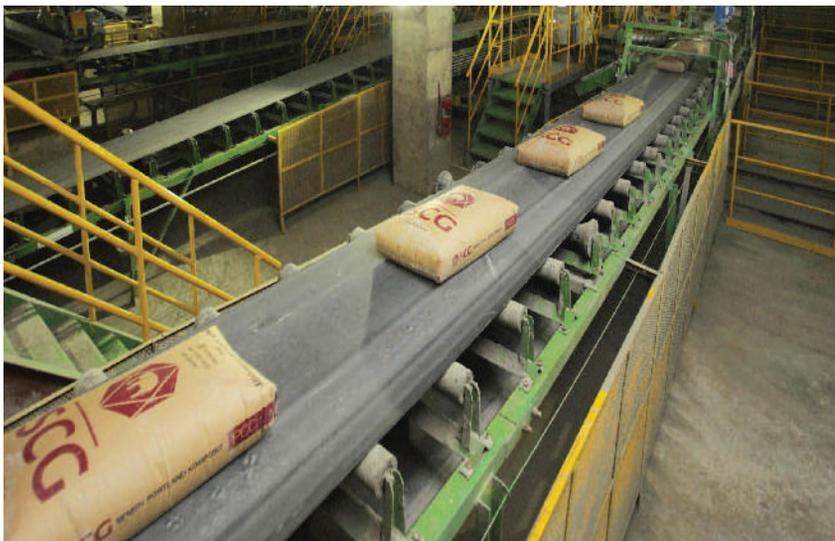
SCG began business operation in Indonesia since 1995 by opening a trading office which mainly focused on trading and market research, and gradually expand investment in diversified businesses such as PVC, ceramic tiles, and joint venture with partner in building materials business.





In 2011-2012, SCG intensely invested in array of businesses in Indonesia to pursue the company's vision to become a sustainable leader in ASEAN. Today, SCG has approximately 8,300 employees in Indonesia and total of 32 companies in many industries including cement-building materials, chemicals, and packaging.

Among SCG businesses in the ASEAN countries excluding Thailand, Indonesia currently ranks number one on the total assets, approximately 2.3 Billion USD, which is accounted for approximately half of SCG's assets in ASEAN region. SCG continues to study market possibility of the country to seek for new investment opportunity in Indonesia.



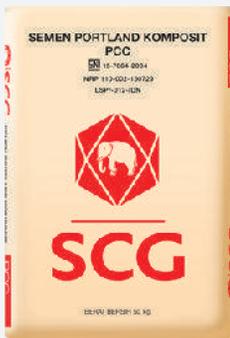
# Cement – Building Materials

Cement-Building Materials business is a leading integrated manufacturer, supplier and distributor of cement and related building materials, providing a wide range of building products. Additionally, the business contain unique strong distribution channels through its nationwide dealer network and retail business. To maintain its leadership, the business focuses on developing innovations to enhance value of products and services and to efficiently serve customer's needs.

In addition, it is also continuing to expand its regional operations and increase its export capacity to serve a growing international building materials market. To optimize its operation, the business utilizes digital application as ordering platform. Sahabat SCG application released to ease order process of SCG dealer and shop. Meanwhile BetonKu Application launched to enhance customer convenience in ordering Jayamix by SCG concrete.



Name	Core Business/Products	Location
<b>CEMENT – BUILDING MATERIALS</b>		
01. PT. Semen Jawa	Cement	Java
02. PT. Tambang Semen Sukabumi	Mining	Java
03. PT. SCG Readymix Indonesia	Readymixed Concrete	Java, Sumatera, Bali, Nusa Tenggara
04. PT. Semen Lebak	Cement	Java
05. PT. SCG Pipe and Precast Indonesia	Pipe and Precast	Jakarta, Bogor, Surabaya
06. PT. Pion Quarry Nusantara	Mining	Bogor
07. PT. Surya Siam Keramik	Ceramic Tiles	Serpong, West Java
08. PT. Siam-Indo Concrete Products	Fiber Cement Synthetic-Wood	Karawang
09. PT. Siam-Indo Gypsum Industry	Gypsum Board and Plaster	Bekasi
10. PT. M Class Industry (Assoc.)	Roof Tiles	Karawang
11. PT. Keramik Indonesia Asosiasi Tbk.	Floor and Wall Tiles	Jakarta, Bogor, Karawang
12. PT. KIA Serpih Mas	Floor Tiles	Jakarta, Bogor, Karawang, East Java
13. PT. KIA Keramik Mas	Roof Tiles	Jakarta, Bogor, Karawang, East Java
14. PT. SCG Lightweight Concrete Indonesia	Lightweight Concrete	Karawang
15. PT. Kokoh Inti Arebama Tbk.	Distribution	Java, Kalimantan, Sumatera, Sulawesi
16. PT. SCG International Indonesia	Trading	Jakarta, Surabaya
17. PT. CPAC Surabaya	Readymixed Concrete	Surabaya
18. PT. SCG Barito Logistics	Logistics	Java
19. PT. Catur Sentosa Adiprana Tbk. (Assoc.)	Distribution	Java, Bali, Sumatra, Kalimantan, Sulawesi
20. PT. Renos Marketplace Indonesia	Marketplace for home and living products	Jakarta



Cement



Lightweight Concrete Block

### Semen SCG

PT. Semen Jawa

Premium quality cement from the from the first green field cement plant of SCG in Indonesia

#### Products

- Ordinary Portland Cement Type I (OPC) for structural works with high compressive strength
- Portland Composite Cement (PCC) for wall application with a premium workability and suitable for brick laying and plastering

#### Production Capacity

- 1.8 million tons/year

### SCG Smartblock

PT. SCG Lightweight Concrete Indonesia

Premium quality energy-saving Autoclaved Aerated Lightweight Concrete

#### Products

- Lightweight concrete block with 2 different sizes: 7.5 cm and 10 cm; different thickness to serve the different purposes of wall construction

#### Production Capacity

- 450,000 m<sup>3</sup>/year



Beton Siap Pakai

### Jayamix by SCG

PT. SCG Readymix Indonesia

The first and the largest supplier of readymixed concrete in Indonesia that offers premium products and services with high values driven by SCG innovations

#### Products

##### • Speed

- Jayamix Super Fast Setting Concrete
- Jayamix Super Concrete
- Jayamix High Early Strength Concrete
- Jayamix Fast Setting Concrete

##### • Strength

- Normal Concrete
- Jayamix High Strength Concrete
- Jayamix Ultra High Strength Concrete
- Beton Instan

##### • Durability

- Jayamix Waterproof Concrete
- Jayamix Industrial Floor Concrete
- Jayamix Marine Concrete

##### • Breakthrough

- Jayamix Low Heat Concrete

##### • Decorative

- Jayamix Porous Concrete

#### Services

- **Official Online Stores**, as the first readymixconcrete supplier that digitalized the sales channel to ease customers by partnership with trusted digital platforms in Indonesia: Blibli, Bukalapak, Tokopedia, Lazada, Shopee, Ralali, and Tukang.com. We also release our own application called BetonKu.
- **Jayamixni**, a mini truck mixer with capacity of 2.5 cu.m. to reach area with limited access
- **Mobile Batching Plant**, a batching plant that can be built within 2 weeks with limited area
- **Central Dispatching Center (CDC)**, a center to manage delivery chain of readymix concrete started from customer booking, planning, and dispatching for timely and continuous delivery

#### Production Capacity

- 6 million m<sup>3</sup>/year

#### Coverage

- 52 plants across Sumatera, Java, Bali, and Nusa Tenggara

#### Certification

- ISO 9001:2008



Pipa Beton dan Pracetak

### SCG Pipe and Precast

PT. SCG Pipe and Precast Indonesia

A leading pipe and precast concrete manufacturer with focus on concrete drainage structure

#### Products

- SCG Reinforced Concrete Drainage Pipe – Type RJ
- SCG Reinforced Concrete Drainage Pipe – Type FJ
- SCG Reinforced Concrete Sewerage Pipe
- SCG Jacking Pipe
- SCG Non Reinforced Vertical Cast Pipe (Precise)
- SCG Reinforced Vertical Cast Pipe (Precise)
- SCG Manhole Component
- SCG Box Culvert Precast
- SCG U-Ditch
- SCG Porous Well

#### Production Capacity

- 180,000 tons/year

#### Technology

- State-of-the-art technology: Spun Roller Suspension Compacted from Australia and vertical cast with high vibration, the most versatile production machine for versatile shaped from Europe

#### Certification

- ISO 9001:2008 from TUV NORD
- ISO 140001:2004 from TUV NORD



Ceramic Roof, Wall, and Floor Tiles

**KIA**

PT. Keramika Indonesia Asosiasi Tbk.

One of Indonesian top ceramic tiles leaders with wide range of ceramics products

**Products**

- Ceramic wall tiles
- Ceramic roof tiles
- Ceramic floor tiles

**Production Capacity**

- 21 million sqm/year for floor and wall tile
- 22 million pcs/year for roof tile

**Certification**

- ISO 9001:2008, SNI ISO 13006:2010, OHSAS 18001:2007, SIRIM Malaysia, CIDB Malaysia, PS Philippines, TIS Thailand



Distribution

PT. Kokoh Inti Arebama Tbk.

A leading construction-materials distributor of SCG ceramic products and others with strong network and logistic across Indonesia

**Services**

- Sole distributor of ceramic tile and ceramic roof tile under the brand KIA and Impresso
- A distribution channel of SCG Cement and SCG Smartblock

**Coverage**

- Network covers 3,000 outlets in 19 cities across Indonesia

## Cement – Building Materials

### [Joint Venture Business]



Distribution

**MITRA10 STORES**

PT. Catur Sentosa Adiprana Tbk.

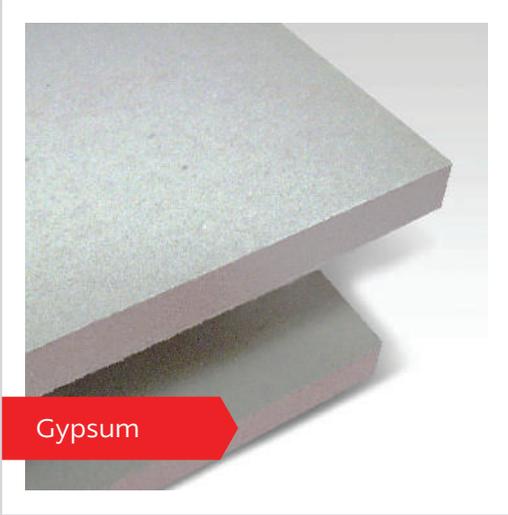
The largest independent distribution company in building materials and consumer products as well as the leading modern retailer of building materials and home improvement and home furnishing products in Indonesia

**Products**

- Provide distribution service of Building Materials and Consumer Products
- Operate the modern retail chain of Building Materials and Home Improvement under Mitra10 store
- Operate the modern retail chain of Home Furnishing under Atria store

**Production Capacity**

- 42 branches of building materials distribution in 41 cities throughout Java, Bali, Sumatra, Kalimantan, and Sulawesi
- 38 branches of Consumer Goods distribution in 10 provinces in Java, Bali, and Sumatra
- 27 Mitra10 stores, and 11 Atria showrooms across the nation



Gypsum

**ELEPHANT® GYPSUM**

PT. Siam-Indo Gypsum Industry

A leading gypsum manufacturer in Indonesia and a joint venture business between Wings group and SCG

**Products**

- Gypsum board
- Metal frame for ceiling
- Elephant® Joint Cornice Compound 2 in 1 – Gypsum powder product with double function
- Elephant® Casting Plaster – Gypsum powder product to produce ceiling profile

**Production Capacity**

- 20 million sqm/year

**Certification**

- ISO 9-1:2008 from TUV NORD
- ISO 14001:2004



Synthetic-Wood Products

**Woodplank® Elephant®**

PT. Siam-Indo Concrete Products

The market leader and the first innovative fiber cement synthetic-wood product in Indonesia with an aim of replacing natural wood and a joint venture business between Wings group and SCG

**Products**

- Synthetic-wood products as an application of frame planks, decorative walls, real walls, ceilings, and fences

**Production Capacity**

- 30,000 tons/year

# Chemicals

Chemicals business manufactures and supplies a complete range of chemical products encompassing upstream chemicals including Olefins; intermediate chemicals including Vinyl Chloride Monomer, Styrene Monomer, Purified Terephthalic Acid (PTA), Propylene Oxide and Methyl Methacrylate Acid (MMA); and downstream chemicals including Polyethylene, Polypropylene, Polyvinyl Chloride (PVC) and Polystyrene.

Chemicals has entered into joint venture deals with world-leading chemical companies including US-based The Dow Chemical Company, Japan-based Mitsui Chemicals, Inc., and Mitsubishi Rayon Co., Ltd. The business is also conducting a feasibility study on a petrochemical complex in Vietnam and has made an investment in Indonesia's leading petrochemical company.



## Name

## Core Business/Products

## Location

### CHEMICALS

<b>21. PT. Chandra Asri Petrochemical Tbk. (Assoc.)</b>	Olefins, Polyolefins, Butadiene, Styrene Monomer	Jakarta, Banten, West Java
<b>22. PT. Trans Pacific Petrochemical Indotama (Assoc.)</b>	Aromatics and Petroleum	East Java
<b>23. PT. TPC Indo Plastic and Chemicals</b>	PVC Resin	Gresik
<b>24. PT. Siam Maspion Terminal (Assoc.)</b>	Jetty and Terminal service	Gresik
<b>25. PT. Nusantara Polymer Solutions</b>	Polyethylene and Polypropylene	Jakarta
<b>26. PT. Berjaya Nawaplastic Indonesia</b>	PVC Pipe and Fitting	Cikarang



PVC

**PT. TPC Indo Plastic and Chemicals**

A leading PVC manufacturer in Indonesia

**Products**

- PVC resin as a main raw material for construction material, pipe, hose, electric wire and cable

**Production Capacity**

- 120,000 tons/year

**Chemicals**  
[Joint Venture Business]



Olefins, Polyolefin, Butadiene, Stryne Monomer

**PT Chandra Asri Petrochemical Tbk.**

A joint venture business, operating the largest integrated petrochemicals complex in Indonesia

**Products**

- Olefins (ethylene and propylene) – main raw materials for polyolefin
- Polyolefin (polyethylene and polypropylene) – mainly used to produce plastics resins
- Butadiene – mainly used in synthetic rubber production
- Styrene monomer – main raw material for polystyrene

**Production Capacity**

- Ethylene 860,000 tons/year



Tanks and Terminals Services

### PT. Siam Maspion Terminal

A joint venture business with PT. Maspion Investindo located in Maspion Industrial Estate, only 30 km away from Surabaya city

#### Products

- Jetties to serve flammable liquid and gas such as LPG, HSD, and gasoline
- Jetties to serve non-flammable liquid such as crude palm oil and fresh water supply
- Jetties to serve dry bulk general cargoes such as fertilizer, wheat, and cement

#### Production Capacity

- Liquid and gas cargoes 5 million tons/year
- Crude palm oil cargoes 3 million tons/year
- General bulk cargoes 4 million tons/year



PVC Pipe and Fitting



Polyethylene and Polypropylene

### PT. Nusantara Polymer Solutions

Catering to the growing demand for polymer products in Indonesia, SCG Chemicals Co, Ltd. (Chemicals business), one of the largest integrated petrochemical companies in Asia is partnering with "PT. Chandra Asri Petrochemical Tbk (CAP)", known as Indonesia's premier petrochemical producer to establish PT. Nusantara Polymer Solutions (NPS)

NPS will be a marketing arm for both SCG Chemicals and Chandra Asri Petrochemical in selling their downstream products, such as Polyethylene and Polypropylene

#### Products

- El-Lene H1000PC
- El-Lene H112PC
- Asrene SP4808

#### Supply Capacity

- 4,000 Total Productive Maintenance

### PT. Berjaya Nawaplastic Indonesia

PVC Converter NAWAPLASTIC. The biggest PVC Pipe & Fittings producer in South East Asia

#### Products

- PVC SCG Pipe
- PVC SCG Fitting
- PVC MIZU Pipe
- PVC ICON Pipe

#### Supply Capacity

- 20,000 MT/Year

# Packaging

Packaging business offers a diverse range of products and services to address every application need of customers such as paper packaging, plastic packaging, food safe packaging, packaging paper, pre-print technology and an offset printing system. On top of that, the company provides wide-ranging value-added services to facilitate the fulfillment of customer demands.

The business stresses the importance of developing eco-friendly manufacturing processes and services. Priority has been given to streamlining all its work processes with the goal of having the most environmentally-friendly processes in the packaging industry.



Name	Core Business/Products	Location
<b>PACKAGING</b>		
27. PT. Primacorr Mandiri	Corrugated Containers	Tangerang
28. PT. Indocorr Packaging Cikarang	Corrugated Containers	Tangerang
29. PT. Indoris Printingdo	Offset Laminated and Folding Carton	Tangerang
30. PT. Fajar Surya Wisesa Tbk.	Packaging Paper	West Cikarang, Bekasi, West Java
31. PT. Dayasa Aria Prima	Paper Manufacturer	Gresik, East Java



Corrugated Containers

### PT. Primacorr Mandiri

The first packaging plant of SCG in Indonesia which offers both packaging and packaging-related material to serve customers's needs across the country

#### Products

- Corrugated containers, partition, and layer
- Flexographic printing

#### Production Capacity

- 38,000 tons/year



Offset Printing



Packaging Paper

### PT. Indocorr Packaging Cikarang

A packaging manufacturer offering corrugated containers and printing services for consumer products.

#### Products

- Corrugated containers
- Flexographic printing

#### Production Capacity

- 32,000 tons/year

### PT. Indoris Printingdo

A leader of packaging manufacturer in ASEAN which supplies customers across Indonesia

#### Products

- Offset laminated
- Folding carton and poster

#### Production Capacity

- 3,000 tons/year

### PT. Fajar Surya Wisesa Tbk.

A leading packaging paper manufacturer in Indonesia, established on February 29, 1988 and listed on the Jakarta Stock Exchange since December 19, 1994

#### Products

- Coated Duplex Board
- Containerboard (Liner and corrugated medium paper)

#### Production Capacity

- Coated Duplex Board: 150,000 tons/year
- Containerboard (Liner and corrugated medium paper): 1,150,000 tons/year

# Corporate Function

Indonesia Corporate Office (ICO) provides corporate business support for sustainable growth as trusted business advisor and solution provider of SCG in Indonesia.



Name	Core Business/Products	Location
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## CORPORATE FUNCTION

32. PT. SCG Indonesia	Corporate Function	Jakarta
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“As a leading ASEAN conglomerate, SCG innovatively contributes to ASEAN sustainable development with our premium products & services and substantial social & environmental programs with local respect to drive towards sustainable growth of ASEAN”



PT. SCG Indonesia

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